



GOVERNMENT OF JAMAICA
182-day Treasury Bill - Due May 10, 2024

ISSUER	GOVERNMENT OF JAMAICA
AUTHORITY	The Public Debt Management Act, 2012 as amended
PURPOSE	To finance the Government's budgetary requirements
SUBSCRIPTION DATE	November 8, 2023
SETTLEMENT DATE	November 10, 2023
ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)	JMG202300281
OFFER VOLUME	\$700,000,000.00
MINIMUM BID AMOUNT	\$5,000.00
TENOR	182 days
YIELD TO MATURITY	To be Determined by Competitive Bidding
PRICE	To be Determined by Competitive Bidding
MATURITY	May 10, 2024
INTEREST PAYMENT	Interest will be paid at maturity on May 10, 2024 .
TAXATION	Taxable
INSTRUMENT TYPE	Registered and transferable
SUBSCRIPTION MECHANISM	Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.
SUBSCRIPTION METHOD	Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.
REGISTRAR	The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.
PRUDENTIAL TREATMENT	Will qualify to be counted as a liquid asset
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day
PAYING AGENT	Bank of Jamaica
GOVERNING LAW & JURISDICTION	Jamaica
OPTIONAL REDEMPTION	Non Call Life
APPLICATIONS	All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <u>9:00 a.m. to 10:45 a.m. on Wednesday, November 8, 2023</u> . Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica.

Dian Black
Ministry of Finance & the Public Service
October 31, 2023