



**GOVERNMENT OF JAMAICA**  
**91-day Treasury Bill - Due June 9, 2023**

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| <b>ISSUER</b>                               | <b>GOVERNMENT OF JAMAICA</b>  |
| AUTHORITY                                   | The Public Debt Management Act, 2012 as amended   |
| PURPOSE                                     | To finance the Government's budgetary requirements  |
| SUBSCRIPTION DATE                           | March 8, 2023   |
| <b>SETTLEMENT DATE</b>                      | <b>March 10, 2023</b>   |
| ISSUE STANDARD IDENTIFICATION NUMBER (ISIN) | JMG202300067  |
| OFFER VOLUME                                | <b>\$700,000,000.00</b>   |
| MINIMUM BID AMOUNT                          | <b>\$5,000.00</b>   |
| TENOR                                       | 91 days   |
| YIELD TO MATURITY                           | <b>To be Determined by Competitive Bidding</b>  |
| PRICE                                       | <b>To be Determined by Competitive Bidding</b>  |
| MATURITY                                    | <b>June 9, 2023</b>   |
| INTEREST PAYMENT                            | Interest will be paid at maturity on <b>June 9, 2023</b> .  |
| TAXATION                                    | Taxable   |
| INSTRUMENT TYPE                             | Registered and transferable   |
| SUBSCRIPTION MECHANISM                      | Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.  |
| SUBSCRIPTION METHOD                         | Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.  |
| REGISTRAR                                   | The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.  |
| PRUDENTIAL TREATMENT                        | Will qualify to be counted as a liquid asset.   |
| BUSINESS DAY                                | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day.   |
| PAYING AGENT                                | Bank of Jamaica   |
| GOVERNING LAW & JURISDICTION                | Jamaica   |
| OPTIONAL REDEMPTION                         | Non Call Life   |
| APPLICATIONS                                | All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <b><u>9:00 a.m. to 10:45 a.m. on Wednesday, March 8, 2023.</u></b> Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica. |

**Dian Black**  
**Ministry of Finance & the Public Service**  
**March 1, 2023**