

GOVERNMENT OF JAMAICA 182-day Treasury Bill - Due September 10, 2021

SUBSCRIPTION MECHANISMJamClear-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.REGISTRARThe Notes will be registered in an electronic format in the Jamaie Clearing and Settlement Assured in Real Time, Central Securitie Depository (JamClear-CSD) at the Bank of Jamaica.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next business day.PAYING AGENTBank of JamaicaGOVERNING LAW & JURISDICTIONJamaicaOPTIONAL REDEMPTIONNon Call LifeAll applications/tenders from Brokers, Primary Dealers an Commercial Banks should be made to the Bank of Jamaica through the Jamaicea through the Jamaicea Control Securities Depository (JamClear@-CSD) between the fours of 9:00 a.m. to 10:45 a.m. on Wednesday, March 10, 202	ISSUER	GOVERNMENT OF JAMAICA
SUBSCRIPTION DATEMarch 10, 2021SETTLEMENT DATEMarch 12, 2021ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)JMG202100087OFFER VOLUME\$700,000,000.00MINIMUM BID AMOUNT\$5,000.00TENOR182 daysYIELD TO MATURITYTo be Determined by Competitive BiddingPRICETo be Determined by Competitive BiddingMATURITYSeptember 10, 2021INTEREST PAYMENTInterest will be paid at maturity on September 10, 2021.TAXATIONTaxableSUBSCRIPTION MECHANISMInvestors may subscribe using their designated brokers through th JamClear-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive and Non-Competitive bidding by Auction. Bids allotted or a non-competitive bids.SUBSCRIPTION METHODThe Notes will be registered in an electronic format in the Jamaia Clearing and Settlement Assured in Real Time, Central Securitis Depository (JamClear-CSD) at the Bank of Jamaica.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next busines day.PAYING AGENTBank of JamaicaGOVERNING LAW & JURISDICTIONNon Call LifeAPPLICATIONSAll applications/tenders from Brokers, Primary Dealers an Commercial Banks should be made to the Bank of Jamaica through the Jamaica	AUTHORITY	The Public Debt Management Act, 2012 as amended
SETTLEMENT DATEMarch 12, 2021ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)JMG202100087OFFER VOLUME\$700,000,000.00MINIMUM BID AMOUNT\$5,000.00MINIMUM BID AMOUNT\$5,000.00TENOR182 daysYIELD TO MATURITYTo be Determined by Competitive BiddingPRICETo be Determined by Competitive BiddingMATURITYSeptember 10, 2021INTEREST PAYMENTInterest will be paid at maturity on September 10, 2021.TAXATIONTaxableSUBSCRIPTION MECHANISMInvestors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive bids will be settled at the weighted average price of the successfully allotted competitive bids.REGISTRARCompetitive bais will be registered in an electronic format in the Jamais Clearing and Settlement Assured in Real Time, Central Securiti Depository (JamClear-CSD) at the Bank of Jamaica.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next business day.PAYING AGENTBank of JamaicaGOVERNING LAW & JURISDICTIONJamClear Central Securitis JamClear Central Securities Depository (JamClear-CSD) electers a Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear-CSD) between the Daver of <u>2000 and. to 1045 4.</u> ont Wedlensday. March 10, 202	PURPOSE	To finance the Government's budgetary requirements
ISUE STANDARD IDENTIFICATION NUMBERIMG202100087OFFER VOLUME\$700,000,000.00MINIMUM BID AMOUNT\$5,000.00TENOR182 daysYIELD TO MATURITYTo be Determined by Competitive BiddingPRICETo be Determined by Competitive BiddingMATURITYSeptember 10, 2021INTEREST PAYMENTInterest will be paid at maturity on September 10, 2021.TAXATIONTaxableINSTRUMENT TYPERegistered and transferableSUBSCRIPTION MECHANISMInvestors may subscribe using their designated brokers through tl JamClar-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive basis will be settled at the weighted average price for the successfully allotted competitive bids.REGISTRARCincert Will qualify to be counted as a liquid asset.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next business day.PAYING AGENTBank of JamaicaGOVERNING LAW & JURISDICTIONJamaicaOPTIONAL REDEMPTIONNon Call LifeAPPLICATIONSAll applications/tenders from Brokers, Primary Dealers an Commercial Banks should be made to the Bank of Jamaica through tl JamClar CSD) between the JamClar Child Sam. On Wednesday, March 10, 202	SUBSCRIPTION DATE	March 10, 2021
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YIELD TO MATURITYTo be Determined by Competitive BiddingPRICETo be Determined by Competitive BiddingMATURITYSeptember 10, 2021INTEREST PAYMENTInterest will be paid at maturity on September 10, 2021.TAXATIONTaxableINSTRUMENT TYPERegistered and transferableSUBSCRIPTION MECHANISMInvestors may subscribe using their designated brokers through th JamClear-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive and Non-Competitive bidding by Auction. Bids allotted of the successfully allotted competitive bids.REGISTRARThe Notes will be registered in an electronic format in the Jamaic Clearing and Settlement Assured in Real Time, Central Security Depository (JamClear-CSD) at the Bank of Jamaica.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next business day.PAYING AGENTBank of JamaicaGOVERNING LAW & URISDICTIONNon Call LifeAPPLICATIONSAll applications/tenders from Brokers, Primary Dealers an JamClear Central Securities Depository (JamClear9-CSD) between th bours of <u>9:00 a.m.</u> to 10:45 a.m. on Wednesday, March 10, 202	MINIMUM BID AMOUNT	\$5,000.00
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SUBSCRIPTION MECHANISMJamClear-CSD for the purchase of the Notes.SUBSCRIPTION METHODCompetitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.REGISTRARThe Notes will be registered in an electronic format in the Jamaie Clearing and Settlement Assured in Real Time, Central Securitie Depository (JamClear-CSD) at the Bank of Jamaica.PRUDENTIAL TREATMENTWill qualify to be counted as a liquid asset.BUSINESS DAYIn the event that a payment day occurs on a day other than a busine day, such payments will be made on the next business day.PAYING AGENTBank of JamaicaGOVERNING LAW & JURISDICTIONJamaicaOPTIONAL REDEMPTIONNon Call LifeAll applications/tenders from Brokers, Primary Dealers an Commercial Banks should be made to the Bank of Jamaica through the Jamaicea through the Jamaicea Control Securities Depository (JamClear@-CSD) between the fours of 9:00 a.m. to 10:45 a.m. on Wednesday, March 10, 202	INSTRUMENT TYPE	Registered and transferable
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APPLICATIONS Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <u>9:00 a.m. to 10:45 a.m. on Wednesday, March 10, 202</u>	OPTIONAL REDEMPTION	Non Call Life
Settlement will be effected via accounts in the JamClear® Real-tin Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica.	APPLICATIONS	Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) between the hours of <u>9:00 a.m. to 10:45 a.m. on Wednesday, March 10, 2021.</u> Settlement will be effected via accounts in the JamClear® Real-time

Dian Black Ministry of Finance & the Public Service March 3, 2021